

WHAT WE DO

Li-Metal's vertically integrated lithium metal and anode production technologies are designed to enable electric vehicle (EV) batteries that are lighter, less expensive and have significantly longer ranges, using less lithium and powering more cost-effective and safer EVs.

SNAPSHOT

- **Founded** - 2018
- **Headquarters** - Markham, Canada
- **Stock Exchanges** - CSE (LIM), OTCQB (LIMFF), Frankfurt (5ZO)
- **Industry** - Cleantech, Advanced Battery Materials, Specialty Metals
- **Employees** - 28
- **Patents in Process** - 32
- **Patents Issued** - 1
- **# of active discussions with automakers/battery developers** - 27
- **# of battery-developers sampling and validating Li-Metal products** - 13
- **Joint Development Agreements** - 1

LEADERSHIP

SRINI GODAVARTHY, Chief Executive Officer

20+ years of commercial and operational experience, with significant global lithium expertise

MACIEJ JASTRZEBSKI, Co-Founder & Chief Technology Officer

15+ years of technology development and commercialization experience

KUNAL PHALPHER, President

15+ years of cleantech and battery experience focused on strategy and business development

KESHAV KOCHHAR, Chief Operating Officer

Significant experience in chemical industries and clean technology, with a focus on operations

DEAN FRANKEL, Chief Commercial Officer

Value chain expert with a decade of battery experience

OPERATIONS



Markham, Ontario: Corporate Headquarters & Lithium Metal Pilot Production Plant



Rochester, New York: Advanced Anode Pilot Plant

TOTAL ADDRESSABLE MARKET

LITHIUM METAL & NEXT-GENERATION BATTERY ANODES*

- 90% of lithium metal production is in China
- By 2030, more than **21,000 tpa** of battery-grade lithium will be needed – **7x today's capacity**
- We will need **enough lithium metal battery capacity to power approx. 2.5 million EVs by 2030**
- By 2030, the lithium metal anode market is expected to exceed **\$10 billion**
- By 2035, the lithium metal anode market is expected to exceed **\$40 billion**